

Accredited Investor Verification Letter - Individual Investor

____/____/____
Date

Investor Legal Name: _____ State of Primary Residence: _____
(herein "Investor" Must be an INDIVIDUAL, not an entity)

Spouse Legal Name (If Applicable): _____ Spouse is also accredited.

Investor Primary Residence Address: _____

In connection with the **Investor's** intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 (the "**Securities Act**"), the **Verifying Individual or Entity** below has taken reasonable steps to verify and has determined that **Investor** is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

1. Verifying Individual or Entity (_____) qualifies as (check one):
Name of Verifying Individual or Entity

<input type="checkbox"/>	A broker-dealer registered with the Securities and Exchange Commission.
<input type="checkbox"/>	An investment advisor registered with the Securities and Exchange Commission.
<input type="checkbox"/>	A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
<input type="checkbox"/>	A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

License Number: _____ State(s) Admitted or Registered _____

2. Investor is a **natural person** and has qualified as an "accredited investor" because he or she (check one):

<input type="checkbox"/>	Has earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year,	<input type="checkbox"/>	Holds in good standing one or more professional certifications or designations or other credentials from an accredited educational institution that the SEC has designated as qualifying an individual for accredited investor status. Qualifying certification: _____
<input type="checkbox"/>	Has a net worth over \$1 million, either alone or together with a spouse (excluding the value of the person's primary residence). Optional: investor has a net worth exceeding: <input type="checkbox"/> \$2 million <input type="checkbox"/> \$5 million <input type="checkbox"/> \$10 million	<input type="checkbox"/>	Is a director, executive officer, or general partner of the issuer or is " knowledgeable employee ," as defined in Rule 3c-5(a)(4) under the Investment Company Act of 1940 (the "Investment Company Act"), of the private-fund issuer of the securities being offered or sold. Employer or Issuer: _____

This written confirmation of Investor's status as an "accredited investor" may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires

on _____ (if blank, expires 90 days after the date specified at the top of this letter).

Very truly yours,

Verifier Signature

Verifier Name

Verifier Company, Title

Verifier Address Line 1

Verifier Address Line 2

Verifier City, State, Zip Code